

Index

» Balances	2
» Checking	3
» Master Account	3
» Credit Card	4
» Fixed Term Investment	4
» At sight Investment	5
» Investment Funds	5
» Revolving Credit	6
» Checking (detail)	6
» Master Account (detail)	8
» Credit Card (detail)	10
» Fixed Term Investment (detail)	11
» At Sight Investment	13
» Investment Funds (detail)	15
» Revolving Credit (detail)	17
» Summary Balance Settings	19

» Balances

What can I find on this page?

On this page you can see the balance of your different types of accounts.

You will be able to make balance searches for a specific or several accounts.

- Specific search
 - When displaying the page, the information unit of specific search of balances will remain closed.
 - With this option, you can see balances for a specific account or several ones.
- Balance Summary
 - The view *Balance Summary* displays a maximum of 50 accounts, regardless the Account type.

Note: You will be able to personalize the Balances Summary view, just click "Personalize view".

- Links or Quick connections
 - These icons will help you to expand and/or contract the different selection lists from the page, or to print the information displayed there.
 -  "Expand all" Shows the detail of all the Balance Summary sections.
 -  "Contract all" Shows the Account type and the total balance.
 -  "Print": Allows you to print the detail of your Balance Summary.
 - "Personalize view": Takes you to the configuration page, where you can choose the view (look) of the Balance Summary screen for each of your accounts.
 - "Notifications" Takes you to the notifications page.
 - "Electronic Account Statements". Takes you to the account statements page.

How can I obtain the information I am interested in?

Specific search: → Just click "Expand"  to see the search options.

1. In the filter Account type, select the Account type you want to consult (Checking, Master Account, Cards, Term Investments, At Sight Investments, Credits, Revolving Credits PYME, Investment Funds and All the accounts).

The selection list Account number will automatically open, with the 10 accounts you use more frequently (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits, PYME, Investment Funds). It will also be displayed the option *See more accounts*.

Afterwards, you must click "Search", located on the lower right side of the screen. The result of your search will be displayed on the lower side of the page.

2. The filter *Enter branch, account number or name* allows you to entry the branch, the account number or the account Name: You can make a partial entry of the information; in this case, the search will be made considering the text that coincides with the entered information.

If you enter information in the fields Branch or Account, "Search" will use this information as a filter for the search or consult. Therefore, it will not consider the options displayed on the selection list.

In case you have two or more accounts, a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.

Remember:

- For your consult to be successful, you have to fill all the fields with the requested information. On the contrary, the system will tell you which fields are missing to be filled.
- You can make your queries 24 hours a day,

Besides:

- You will be able to end your session whenever you want; just click "Exit" from the principal menu.

» Checking

What can I find on this page?

On this page you can see the details of your account, arranged as follows:

Type:	Checking
Name:	Description used to register the account: trade name or alias of the company.
Account:	Account number:
Currency:	Shows if the account is in Mexican pesos (MXN) or in American dollars (USD).
Balance:	Positive or negative amount available in the account.

» Master Account

What can I find on this page?

Type:	Master Account
Name	Description used to register the account: trade name or alias of the company.
Account:	Account number:
Balance:	Positive or negative amount available in the account.
Available balance:	Account's balance:
Deposits of the day:	Sum of the deposits made during the day.
Withdrawals of the day:	Sum of the withdrawals made during the day.
Currency:	Shows if the account is in Mexican pesos (MXN) or in American dollars (USD).

» **Credit Card**

What can I find on this page?

On this page you can see the details of your account, arranged as follows:

Type:	Credit Card:
Name	Description used to register the account: trade name or alias of the company.
Account:	Account number:
Balance:	Positive or negative amount available in the account.
Minimum Payment:	Minimum amount you have to pay.
Minimum payment not to generate interest:	Amount you have to pay to avoid the payment of interest.
Available credit:	Amount available for financing.
Payment deadline:	Shows the last day to make your card payment.

» **Fixed Term Investment**

What can I find on this page?

Type:	Fixed Term Investment
Name:	Description used to register the account: trade name or alias of the company.
Account:	Account number:
Currency:	Shows if the account is in Mexican pesos (MXN) or in American dollars (USD).
Balance:	Positive or negative amount available in the account.
Investment Number :	Investment folio.
Maturity date:	Day when the investment expires.
Yield of the period:	Amount of the returns obtained by the investment account over a determined period.
Yield:	Amount of the returns obtained by the investment account.

» **At sight Investment**

What can I find on this page?

Type:	At sight Investment
Name:	Description used to register the account: trade name or alias of the company.
Account:	Account number:
Branch	Number of the branch where the account was opened.
Number of orders D/C:	Total of purchasing orders.
Currency:	Shows if the account is in Mexican pesos (MXN) or in American dollars (USD).
Date of the last movement:	Day in which the most recent operation in the investment was made.

» **Investment Funds**

What can I find on this page?

On this page you can see the details of your account, arranged as follows:

Type:	Investment Funds:
Name:	Description used to register the account: trade name or alias of the company.
Account:	Account number:
Currency:	Shows if the account is in Mexican pesos (MXN) or in American dollars (USD).
Balance:	Positive or negative amount available in the account.
Investment Number :	Investment folio.
Maturity date:	Day when the investment expires.
Yield of the period:	Amount of the returns obtained in the investment account over a determined period.
Yield:	Amount of the returns obtained in the investment account.

» **Revolving Credit**

What can I find on this page?

On this page you can see the details of your account, arranged as follows:

Type:	Revolving Credit
Name:	Description used to register the account: trade name or alias of the company.
Account:	Account number:
Balance:	Positive or negative amount available in the account.
Currency:	Shows if the account is in Mexican pesos (MXN) or in American dollars (USD).
Minimum payment:	Minimum amount you have to pay.
Payment deadline:	Shows the last day to make the corresponding deposit.
Available credit:	Amount available for financing.

» **Checking (detail)**

What can I find on this page?

- On this page you can see the details and information of your account. Besides, you will be able to make balance searches for a specific or several accounts.
 - Specific search
 - When displaying the page, the information unit of specific search of balances will remain collapsed (closed).
 - This option enables you to make balance searches for a specific or several accounts.
 - Summary of the account

Type:	Checking (detail)
Name:	Description used to register the account: trade name or alias of the company.
Branch	Number of the branch where the account was opened.
Account:	Account number:
Currency:	Shows if the account is in Mexican pesos (MXN) or in American dollars (USD).
Balance:	Positive or negative amount available in the account.

Deposits subject to collection:	Condition by which the bank takes collection documents and remittances in transit to be credited to the checking accounts of its clients, proceeding to credit the documents after they have been paid (compensated).
Pending deposits:	Deposits in transit to be applied to the account.
Operations of the day:	Detail of the operations made during the day.
Last 4 operations of the day:	The four most recent operations that have altered the balance of the account.
Date:	Day in which a determined operation was made.
Description:	Shows the concepts of the four most recent operations.
Deposits:	Credits made to the client's account.
Withdrawals:	Debits made to the client's account.

How can I obtain the information I am interested in?

Specific search: → Just click "Expand"  to see the search options.

1. In the filter *Account type*, select the Account type you want to consult (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits PYME, Investment Funds and All the accounts).

The selection list *Account number* will automatically open, with the 10 accounts you use more frequently (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits, PYME, Investment Funds and All the accounts).

Afterwards, you must click "Search", located on the lower right side of the screen. The result of your search will be displayed on the lower side of the page.

2. The filter *Enter branch, account number or name* allows you to enter the branch, the account number or the account Name: You can make a partial entry of the information; in this case, the search will be made considering the text that coincides with the entered information.

If you enter information in the fields *Branch* or *Account*, "Search" will use this information as a filter for the search or consult. Therefore, it will not consider the options displayed on the selection list.

In case you have two or more accounts, a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.

3. The selection lists *Account type* and *Account number* include the option *All*. If you choose this option and click "Search", a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.

4. To print the detailed summary of your account, just click  "Print", located on the upper part of the page.

Remember:

- For your consult to be successful, you have to fill all the fields with the requested information. On the contrary, the system will tell you which fields are missing to be filled.
- You can make your queries 24 hours a day,

Besides:

- You will be able to end your session whenever you want; just click "Exit" from the principal menu.

» **Master Account (detail)**

What can I find on this page?

On this page you can see detailed information of your account. Besides, you will be able to make balance searches for a specific or several accounts.

- Specific search
 - When displaying the page, the information unit of specific search of balances will remain collapsed (closed).
 - With this option, you will be able to make balance searches for a specific or several accounts.
- Summary of the account

Type:	Master Account (detail)
Name:	Description used to register the account: trade name or alias of the company.
Account:	Account number:
Balance:	Positive or negative amount available in the account.
Available balance:	Account's balance:
Currency:	Shows if the account is in Mexican pesos (MXN) or in American dollars (USD).
Withdrawals in the day:	Sum of the withdrawals made during the day.
Deposits in the day:	Sum of the deposits made during the day.
Pending authorizations:	Deposits which authorization is in transit.
Interest of the period:	Profit generated over a determined period.
Date of the last movement:	Date of the last transaction made.

- Credit line (overdraft):

Limit:	Maximum amount available in your credit line.
Available:	Amount that you can use from your credit line.

- Credit's balance

Used Capital:	Amount used from the credit line.
Interest, commissions and IVA:	Amount generated for the use of the credit line.

How can I obtain the information I am interested in?

Specific search: → Just click "Expand"  to see the search options.

1. In the filter Account type, select the Account type you want to consult (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits PYME, Investment Funds and All the accounts).

The selection list Account number will automatically open, with the 10 accounts you use more frequently (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits, PYME, Investment Funds and All the accounts).

Afterwards, you must click "Search", located on the lower right side of the screen. The result of your search will be displayed on the lower part of the page.

2. The filter *Enter branch, account number or name* allows you to enter the branch, the account number or the account Name: You can make a partial entry of the information; in this case, the search will be made considering the text that coincides with the entered information.

If you enter information in the fields Branch or Account, "Search" will use this information as a filter for the search or consult. Therefore, it will not consider the options displayed on the selection list.

In case you have two or more accounts, a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.

3. The selection lists *Account type* and *Account number* include the option *All*. If you choose this option and click "Search", a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.

4. To print the detailed summary of your account, just click  "Print", located on the upper part of the page.

Remember:

- For your consult to be successful, you have to fill all the fields with the requested information. On the contrary, the system will tell you which fields are missing to be filled.
- You can make your queries 24 hours a day,

Besides:

- You will be able to end your session whenever you want; just click "Exit" from the principal menu.

» **Credit Card (detail)**

What can I find on this page?

On this page you can see detailed information of your account. Besides, you will be able to make balance searches for a specific or several accounts.

- Specific search
 - When displaying the page, the information unit of specific search of balances will remain closed.
 - This option enables you to make balance searches for a specific or several accounts.
- Summary of the account

Type:	Credit Card: (detail)
Name:	Description used to register the account: trade name or alias of the company.
Account:	Account number:
Currency:	Shows if the account is in Mexican pesos (MXN) or in American dollars (USD).
Total Balance:	Positive or negative amount available in the account.
Payment not to generate interest:	Amount you have to pay to avoid the payment of interest.
Minimum payment:	Minimum amount you have to pay.
Credit limit:	Maximum amount in your financing line.
Available credit:	Amount available for financing.
Cutoff date:	Day in which the financing ends.
Last movement:	Most recent operation.
Date of the last movement:	Date on which the most recent transaction was made.
Deposits of the period:	Payments made over a determined period.
Date of the last deposit:	Date on which the most recent deposit was made.

How can I obtain the information I am interested in?

Specific search: → Just click "Expand"  to see the search options.

1. In the filter Account type, select the Account type you want to consult (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits PYME, Investment Funds and All the accounts).

The selection list Account number will automatically open, with the 10 accounts you use more frequently (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits, PYME, Investment Funds and All the accounts).

Afterwards, you must click "Search", located on the lower right side of the screen. The result of your search will be displayed on the lower side of the page.

2. The filter *Enter branch, account number or name* allows you to enter the branch, the account number or the accounts Name: You can make a partial entry of the information; in this case, the search will be made considering the text that coincides with the entered information.

If you enter information in the fields Branch or Account, "Search" will use this information as a filter for the search or consult. Therefore, it will not consider the options displayed on the selection list.

In case you have two or more accounts, a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.

3. The selection lists *Account type* and *Account number* include the option *All*. If you choose this option and click "Search", a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.

4. To print the detailed summary of your account, just click  "Print", located on the upper part of the page.

Remember:

- For your consult to be successful, you have to fill all the fields with the requested information. On the contrary, the system will tell you which fields are missing to be filled.
- You can make your queries 24 hours a day,

Besides:

- You will be able to end your session whenever you want; just click "Exit" from the principal menu.

» **Fixed Term Investment (detail)**

What can I find on this page?

On this page you can see detailed information of your account. Besides, you will be able to make balance searches for a specific or several accounts.

- Specific search
 - When displaying the page, the information unit of specific search of balances will remain closed.
 - This option enables you to make balance searches for a specific or several accounts.
- Summary of the account

Type:	Fixed Term Investment (detail)
Name:	Description used to register the account: trade name or alias of the company.
Account:	Account number:
Investment Number :	Investment folio.

Instrument:	Type of document:
Client's name:	Account holder:
Type of person:	Individual entity / Legal person
Term:	Period.
Rate:	Interest rate.
Opening date:	Day when the investment was opened.
Maturity date:	Day when the investment expires.
Initial balance:	Amount at the beginning of the operation.
Yield of the period:	Amount of the returns obtained in the investment account over a determined period.
Maturity balance:	Total amount at the conclusion of the investment.
Status:	Current situation of the document.
Cause:	Generated instruction.
Maturity instruction:	Notification generated at the maturity of the document.
Account type Refund:	Collection account of the investment.
Branch of the account Refund:	Administrative office of the investment.
Account number Refund:	Number of the collection account of the investment.

How can I obtain the information I am interested in?

Specific search: → Just click "Expand"  to see the search options.

1. In the filter Account type, select the Account type you want to consult (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits PYME, Investment Funds and All the accounts).

The selection list Account number will automatically open, with the 10 accounts you use more frequently (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits, PYME, Investment Funds and All the accounts).

Afterwards, you must click "Search", located on the lower right side of the screen. The result of your search will be displayed on the lower side of the page.

2. The filter *Enter branch, account number or name* allows you to enter the branch, the account number or the account Name: You can make a partial entry of the information; in this case, the search will be made considering the text that coincides with the entered information.

If you enter information in the fields Branch or Account, "Search" will use this information as a filter for the search or consult. Therefore, it will not consider the options displayed on the selection list.

In case you have two or more accounts, a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.

3. The selection lists *Account type* and *Account number* include the option *All*. If you choose this option and click "Search", a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.

4. To print the detailed summary of your account, just click  "Print", located on the upper part of the page.

Remember:

- For your consult to be successful, you have to fill all the fields with the requested information. On the contrary, the system will tell you which fields are missing to be filled.
- You can make your queries 24 hours a day,

Besides:

- You will be able to end your session whenever you want; just click "Exit" from the principal menu.

» **At Sight Investment**

What can I find on this page?

On this page you can see detailed information of your account. Besides, you will be able to make balance searches for a specific or several accounts.

- Specific search:
 - When displaying the page, the information unit of specific search of balances will remain closed.
 - This option enables you to make balance searches for a specific or several accounts.
- Summary of the account

Type:	At sight Investment
Name:	Description used to register the account: trade name or alias of the company.
Account:	Account number:
Currency:	Shows if the account is in Mexican pesos (MXN) or in American dollars (USD).
Balance:	Positive or negative amount available in the account.
Pending orders:	Pending instructions to be applied.
Date of the last movement:	Date on which the most recent transaction was made.

Status of the contract:	Current situation of the investment.
Branch	Number of the branch where the account was opened.
Number of orders D/C:	Total of purchasing orders.
Date of the last movement:	Day in which the most recent operation in the investment was made.
Investment Number :	Investment folio.
Instrument:	Type of document:
Client's name:	Account holder:
Type of person:	Individual entity / Legal person
Term:	Period.
Rate:	Interest rate.
Opening date:	Day when the investment was opened.
Maturity date:	Day when the investment document expires.
Initial balance:	Initial amount of the investment.
Yield of the period:	Interest generated for the investment over a determined period.
Maturity balance:	Total amount at the conclusion of the investment.

How can I obtain the information I am interested in?

Specific search: → Just click "Expand" to see the search options.

1. In the filter Account type, select the Account type you want to consult (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits PYME, Investment Funds and All the accounts).

The selection list Account number will automatically open, with the 10 accounts you use more frequently (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits, PYME, Investment Funds and All the accounts).

Afterwards, you must click "Search", located on the lower right side of the screen. The result of your search will be displayed on the lower side of the page.

2. The filter *Enter branch, account number or name* allows you to enter the branch, the account number or the account Name: You can make a partial entry of the information; in this case, the search will be made considering the text that coincides with the entered information.

If you enter information in the fields Branch or Account, "Search" will use this information as a filter for the search or consult. Therefore, it will not consider the options displayed on the selection list.

In case you have two or more accounts, a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.

3. The selection lists *Account type* and *Account number* include the option *All*. If you choose this option and click "Search", a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.
4. To print the detailed summary of your account, just click  "Print", located on the upper part of the page.

Remember:

- For your consult to be successful, you have to fill all the fields with the requested information. On the contrary, the system will tell you which fields are missing to be filled.
- You can make your queries 24 hours a day,

Besides:

- You will be able to end your session whenever you want; just click "Exit" from the principal menu.

» Investment Funds (detail)

What can I find on this page?

On this page you can see detailed information of your account. Besides, you will be able to make balance searches for a specific or several accounts.

- Specific search:
 - When displaying the page, the information unit of specific search of balances will remain closed.
 - This option enables you to make balance searches for a specific or several accounts.
- Summary of the account

Type:	Investment Funds (detail)
Name:	Description used to register the account: trade name or alias of the company.
Account:	Account number:
Investment Number :	Investment folio.
Instrument:	Type of document:
Client's name:	Account holder:
Type of person:	Individual / Legal entity
Term:	Period.
Rate:	Interest rate.

Opening date:	Day when the investment was opened.
Maturity date:	Day when the investment document expires.
Initial balance:	Initial amount of the investment.
Yield of the period:	Interest generated for the investment over a determined period.
Maturity balance:	Total amount at the conclusion of the investment.
Status:	Current situation of the investment account.
Cause:	Generated instruction.
Maturity instruction:	Notification generated at the maturity of the document.
Account type Refund:	Collection account of the investment.
Branch of the account Refund:	Administrative office of the investment account.
Account number Refund:	Number of the collection account of the investment.

How can I obtain the information I am interested in?

Specific search: → Just click "Expand"  to see the search options.

1. In the filter *Account type*, select the *Account type* you want to consult (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits PYME, Investment Funds and All the accounts).

The selection list *Account number* will automatically open, with the 10 accounts you use more frequently (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits, PYME, Investment Funds and All the accounts).

Afterwards, you must click "Search", located on the lower right side of the screen. The result of your search will be displayed on the lower side of the page.

2. The filter *Enter branch, account number or name* allows you to entry the branch, the account number or the account Name: You can make a partial entry of the information; in this case, the search will be made considering the text that coincides with the entered information.

If you enter information in the fields *Branch* or *Account*, "Search" will use this information as a filter for the search or consult. Therefore, it will not consider the options displayed on the selection list.

In case you have two or more accounts, a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.

3. The selection lists *Account type* and *Account number* include the option *All*. If you choose this option and click "Search", a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.

4. To print the detailed summary of your account, just click  "Print", located on the upper part of the page.

Remember:

- For your consult to be successful, you have to fill all the fields with the requested information. On the contrary, the system will tell you which fields are missing to be filled.
- You can make your queries 24 hours a day,

Besides:

- You will be able to end your session whenever you want; just click "Exit" from the principal menu.

» Revolving Credit (detail)

What can I find on this page?

On this page you can see detailed information of your account. Besides, you will be able to make balance searches for a specific or several accounts.

- Specific search
 - When displaying the page, the information unit of specific search of balances will remain closed.
 - This option enables you to make balance searches for a specific or several accounts.
- Summary of the account

Type:	Revolving Credit (detail)
Name:	Description used to register the account: trade name or alias of the company.
Account:	Account number:
Balance:	Positive or negative amount available in the account.
Currency:	Shows if the account is in Mexican pesos (MXN) or in American dollars (USD).
Minimum payment:	Minimum amount you have to pay.
Available credit:	Amount available for financing.
Credit limit:	Maximum amount available in your credit line.
Withdrawals of the cycle:	Debits to the card within a 30 natural day's period.
Deposits of the cycle:	Credits made to the card.
Balance of the last cycle:	Balance to the most recent period.
Cutoff date:	Day in which the financing is cut.
Last deposit:	Most recent credit to the account.

Last operation:	Last transaction made.
Number of withdrawals:	Number of withdrawals from the card.
Date of the last operation:	Date on which the most recent transaction was made.
Total Balance:	Amount financed.
Payment not to generate interest:	Amount you have to pay to avoid the payment of interest.
Minimum payment:	Minimum amount you have to pay.
Credit limit:	Maximum amount available in your credit line.
Available credit:	Amount available for financing.
Last movement:	Most recent transaction made.

How can I obtain the information I am interested in?

Specific search: → Just click "Expand"  to see the search options.

1. In the filter Account type, select the Account type you want to consult (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits PYME, Investment Funds and All the accounts).

The selection list Account number will automatically open, with the 10 accounts you use more frequently (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits, PYME, Investment Funds and All the accounts).

Afterwards, you must click "Search", located on the lower right side of the screen. The result of your search will be displayed on the lower side of the page.

2. The filter *Enter branch, account number or name* allows you to enter the branch, the account number or the account Name: You can make a partial entry of the information; in this case, the search will be made considering the text that coincides with the entered information.

If you enter information in the fields Branch or Account, "Search" will use this information as a filter for the search or consult. Therefore, it will not consider the options displayed on the selection list.

In case you have two or more accounts, a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.

3. The selection lists *Account type* and *Account number* include the option *All*. If you choose this option and click "Search", a window will open with the detail of all your accounts, organized in groups of 10. You can only select the accounts displayed on the page you are looking at, in that moment. If you change the page you will lose any selection you have previously made.

4. To print the detailed summary of your account, just click  "Print", located on the upper part of the page.

» Summary Balance Settings

What can I find on this page?

On this page you can administrate the views of Balance Summary.

How can I obtain the information I am interested in?

There are two options:

- Consult/Modify existing view.

This option allows you to select and see in the screen *Current view* the selected option from the selection list *Saved views*.

The button "Apply view" will save the selected option as default view in the *Balance Summary*. The Balance Summary screen will immediately show the new view.

- Create a new view

This option allows you to create new views and enable the Account type selection list. In this list, you can choose one or all types of account (Checking, Master Account, Cards, Term Investments, At sight Investments, Credits, Revolving Credits PYME, Investment Funds and All the accounts). This preference will be displayed in the section Account Selection by clicking "Search".

The blue button  (add) will allow you to add the selected accounts to the section *Current view* and it will be active as long as the section *Account Selection* has information.

The red button  (remove) will allow you to eliminate the selected accounts from the section Current view and will only be active when there is information in that section.

In the segment Current view up to 50 accounts can be displayed. As you add accounts, the meter, which is located on the upper right of this section, will increase its number. In case you have not selected any account, "0/50" will be displayed in the meter by default.

By clicking "Save", a window will be displayed on which you will be asked to give a name to the created view. You will also have the option to set the created view as Preset view. In this case, the Balance Summary screen will immediately show the new saved view.

To print the complete page, just click  "Print", located on the upper part of the page.

Remember:

- You can do the setting of Balance Summary 24 hours a day.

Besides:

- You will be able to end your session whenever you want; just click "Exit" from the principal menu.