Management > Own Accounts > Own Accounts >

Index

» Own accounts screen - Query

BancaNet Empresarial Page 1

2

Management > Own Accounts > Own Accounts >



» Own accounts screen - Query

What can I find on this page?

On this page, you can see your assigned accounts. If you have the faculty with module 10 assigned, you can query, modify or cancel the accounts that you have incorporated as your own.

How can I obtain the information that I am interested in?

The page consists of the following sections:

1. Specific Search

To do a specific search, follow the following instructions:

- Select the *Account type* from the selection list:
 - Checking
 - o Master Account
 - o Debit Cards
 - o Loan
 - \circ IOU Investments
 - o At sight Investments
 - o Loans, PyME Revolving Loans
 - o Horizon Funds
- (Optional) Enter the account number (for checks), contract number (for Master account, Investment, PyMe Revolving Loans, Loans) or card number (for Credit and Debit Card).
- In the case of Checks, an additional text box appears where you must can (optional) enter the branch.
- By clicking "Search", the search results will be displayed at the bottom of the screen.

2. Accounts accordion

This section presents the different types of accounts, which are:

- Checking
 - o Account: Type of Instrument
 - \circ Branch
 - o Account number
 - Currency: Currency type (MXN or USD)
 - Alias: Account description
 - Display button: By clicking this button additional account information will be displayed:
 - Name
 - Interbank CLABE
 - Start date

Management > Own Accounts > Own Accounts >

Empresarial Page 3

BancaNet

- Online banking use
- Master Account
 - Account: Type of Instrument
 - Contract: Contract number
 - Currency: Currency type (MXN or USD)
 - o Alias: Displays the account description
 - Display button: By clicking this button additional account information will be displayed:
 - Name
 - Interbank CLABE
 - Start date
 - Online banking use
- Debit Cards
 - Account: Type of Instrument
 - o Card: Debit Card number
 - Currency: Currency type (MXN or USD)
 - Alias: Account description
 - Display button: By clicking this button additional account information will be displayed:
 - Name
 - Interbank CLABE
 - Start date
 - Online banking use
- Loan
 - Account: Type of Instrument
 - o Card: Credit Card number
 - Currency: Currency type (MXN or USD)
 - \circ $\,$ Alias: Account description $\,$
 - Display button: By clicking this button additional account information will be displayed:
 - Name
 - Interbank CLABE
 - Start date
 - Online banking use
- IOU Investments
 - Account: Type of Instrument
 - Contract: Contract number
 - Currency: Currency type (MXN or USD)
 - Alias: Account description

Management > Own Accounts > Own Accounts >

Empresarial Page 4

BancaNet

- Display button: By clicking this button additional account information will be displayed:
 - Name
 - Interbank CLABE
 - Start date
 - Online banking use
- At sight Investments
 - Account: Type of Instrument
 - Contract: Contract number
 - Currency: Currency type (MXN or USD)
 - Alias: Account description
 - Display button: By clicking this button additional account information will be displayed:
 - Name
 - Interbank CLABE
 - Start date
 - Online banking use
- Loans, PyME Revolving Loans
 - Account: Type of Instrument
 - Contract: Contract number
 - Currency: Currency type (MXN or USD)
 - Alias: Account description
 - Display button: By clicking this button additional account information will be displayed:
 - Name
 - Interbank CLABE
 - Start date
 - Online banking use
- Horizon Funds
 - Account: Type of Instrument
 - o Contract: Contract number
 - $\circ~$ Currency: Currency type (MXN or USD)
 - Alias: Account description
 - \circ Display button: By clicking this button additional account information be displayed:
 - Name
 - Interbank CLABE
 - Start date
 - Online banking use

Management > Own Accounts > Own Accounts >

Page 5

Each one of the accounts, regardless of the account type, has two links, which are described below:

- *Modify* link: By clicking here, a screen with the account information will be displayed, where you can modify the alias of the account.
- *Cancel* link: By clicking here, a window where you must confirm if you wish to cancel the selected account will be displayed.

3. Additional options (only for joint 8/10 functions)

- Authorize remotely:
 - When you select this option, a message will appear informing you of the time and date by which you must authorize the addition of the new user ("Pending Authorization" menu).